



## BBVA COLOMBIA

April 16, of 2015

BBVA Colombia announces that today has priced the public offering on the international market of subordinated bonds for an amount of USD 400 million expiring on February 19, 2025. The bonds have a maturity of 10 years, a rate coupon of 4.875% and will pay interest semiannually.

The Subordinated Bonds were issued in accordance to the provisions of Rule 144A / Regulation S of the US Securities Act.

In the transaction offers by U.S 2,900 million were received, nine times more the amount initially offered of USD 300 million.

BBVA Securites Inc. and Morgan Stanley & Co. LLC. acted as placement agents.

This notice does not constitute an offer to sell or an offer to buy. The securities referred to herein will not be offered or sold in any state or jurisdiction in which the securities laws of such state would not allow such sale or offer without previous registration and/or the fulfillment of certain legal requirements.

Bogotá D.C., April 16, 2015

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